

**MASSACHUSETTS STATE UNIVERSITIES
& COMMUNITY COLLEGES
CHIEF FINANCIAL OFFICERS & COMPTROLLERS**

JOINT MEETING AGENDA

**June 14-16, 2023
Cape Cod Community College**

Conference Registration Link: <https://www.necc.mass.edu/cfo-conference>

WEDNESDAY, JUNE 14th **BLUE WATER RESORT – Flying Bridge Room**
291 SOUTH SHORE DRIVE, SOUTH YARMOUTH, MA

11:30 – 1:00pm	Lunch Check In	Surfside Grille Pavilion; sponsored by First American Please see Allison Gagne or Kathleen Teixeira to Check In
1:00 – 1:15pm	Welcome	Nate MacKinnon, Executive Director Massachusetts Association of Community Colleges
1:15 - 1:45 pm	Presentation:	TBD
	Presenter:	Joe Wallerstein, Interim Deputy Commissioner for Administration and Finance Massachusetts Department of Higher Education
1:45 - 2:15 pm	Presentation:	BEST Project update, 901 Reporting, and GASB issues
	Presenter:	William McNamara, Comptroller Commonwealth of MA
2:15 - 2:45pm	Presentation:	2023 Predictions and 2022 Threat Landscape
	Presenter:	Steve Sullivan; Large Enterprise Account Executive Josh Etsten; Senior Presales Engineer Arctic Wolf
2:45 – 3:00pm	Break	Refreshments will be served
3:00 - 3:30pm	Presentation:	Higher Education Cybersecurity Coordinating Committee Update
	Presenter:	Mike Lyons, CIO MassBay Community College
3:30 – 4:00pm	Presentation:	Strategies to Finance Digital Infrastructure
	Presenter:	Kelly Furgal; AVP, Relationship Manager First American

4:00 - 4:45 pm	Presentation:	Designed for Change, Built for You: The Oracle Cloud for Higher Education
	Presenter:	Dorothy Marrero Oracle
4:45pm	Break/Hotel Check-In	
5:30 – 6:30 pm	Reception	Surfside Grille Pavilion; sponsored by CI Easton Private Wealth
6:30 - 8:30 pm	Dinner	Surfside Grille Pavilion; sponsored by Oracle

THURSDAY, JUNE 15th

**CAPE COD COMMUNITY COLLEGE HYANNIS CENTER
540 MAIN STREET, HYANNIS, MA**

7:15 - 8:15 am	Breakfast Check In	CCCC, Hyannis Center; sponsored by CampusWorks Please see Allison Gagne or Kathleen Teixeira to check in
8:15 – 9:00 am	Presentation:	TBD
	Presenter:	Sarah Felton, Deputy Director, Office of Planning Division of Capital Asset Management and Maintenance
9:00 - 9:45 am	Presentation:	State Decarbonization Targets and Initiatives
	Presenter:	Eric Friedman; Director, Leading by Example Division Massachusetts Department of Energy Resources
9:45 – 10:30am	Presentation:	Solar and Energy Storage for Higher Education Campus Budget Containment and Decarbonization Strategies and Examples
	Presenter:	Matt Shortsleeve; Vice President, Development Solect
10:30 – 10:45	Break	Refreshments will be served; sponsored by edamerica
10:45- 12:15 pm	Presentation:	Aligning your Institution for the Campus of the Future
	Presenters:	Darrin Schmautz, Account Executive Tyler Haitzma, Sr Solutions Consultant Finance Kevin Molloy, Sr. Higher Education Advisor Steve Adams, Regional Director Workday Higher Education Steven Fulkerson, CIO The University of Arkansas System Workday
12:15 – 1:30 pm	Lunch	Colombo’s Café; sponsored by Solect
1:30– 2:15 pm	Presentation:	Enrollment Management as a Resource Driver
	Presenter:	Duane Martin, VP of Partner Development Andre Richburg, Client Development Executive CampusWorks

2:15 -3:00 pm	Presentation:	Market Review & Outlook
	Presenter:	Nick Gaskell, VP Portfolio Manager CI Eaton Private Wealth
3:00 – 3:30pm	Presentation:	Fiscal Year 2023 Accounting and Auditing Update
	Presenters:	Zach LaFlash; CPA Partner Withum
3:30 - 3:45 pm	Break	Refreshments will be served; sponsored by edamerica
3:45 – 4:30 pm	Presentation:	Using Payment Data to Improve Retention and Student Success
	Presenter:	Lucy Manzo, Account Executive Nelnet

COMMUNITY COLLEGES & STATE UNIVERSITIES RECEPTION AND DINNER

6:00 – 7:00 pm	Reception	Surfside Grille Networking Reception sponsored NelNet
7:00 - 8:30 pm	Dinner	Surfside Grille Pavilion sponsored by Workday
8:30 – 9:30pm	After Reception	Surfside Grille sponsored by Ferrilli

Friday, JUNE 16th **CAPE COD COMMUNITY COLLEGE HYANNIS CENTER
540 MAIN STREET, HYANNIS, MA**

7:15 – 8:00 am	Breakfast Check In	CCCC, Hyannis Center sponsored by CompleteU Please see Allie or Kathleen to Check In
8:00 – 8:15 am	Welcome	Karen Phillips (GCC) / Rose-Marie Cass (Mass Maritime)
8:15 - 9:00 am	Presentation:	Partnerships, Policy and Practice: updated guidelines from Ed on Third-Party Servicers
	Presenters:	Thomas Dalton; Assist and VP Sales and Marketing Northeast edamerica
9:00 – 9:45am	Presentation:	Finding and Connecting with Today’s Adult Learners
	Presenters:	John Meyer -CEO & Co-Founder, CompleteU Jack Mackenzie - CEO and Founder of CollegeAPP
9:45-10:00 am	Break	Refreshments will be served; sponsored by edamerica

JOINT MEETING SPONSORS – THANK YOU!

