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| **MASSACHUSETTS STATE UNIVERSITIES**  **& COMMUNITY COLLEGES****CHIEF FINANCIAL OFFICERS & COMPTROLLERS****JOINT MEETING AGENDA** |

 **June 14-16, 2023**

**Cape Cod Community College**

**Conference Registration Link:** <https://www.necc.mass.edu/cfo-conference>

**WEDNESDAY, JUNE 14th BLUE WATER RESORT – Flying Bridge Room**

 **291 SOUTH SHORE DRIVE, SOUTH YARMOUTH, MA**

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| **11:30 – 1:00 pm** | **Lunch** | **Surfside Grille Pavilion (First American)** |
|  | **Check In** | **Please see Allison Gagne or Kathleen Teixeira to Check In** |
| **1:00 – 1:15 pm** | **Welcome** | **Nate MacKinnon, Executive Director and** **Sarah Yunits, Deputy Executive Director** |
|  |  | **Massachusetts Association of Community Colleges** |
| **1:15 - 1:45 pm** | **Presentation:** | TBD |
|  | **Presenter:** | **Joe Wallerstein** **Interim Deputy Commissioner for Administration and Finance****Massachusetts Department of Higher Education** |
|  |  |  |
| **1:45 - 2:15 pm****2:15 - 2:45pm** | **Presentation:****Presenter:****Presentation:****Presenter:** | ***State decarbonization targets and initiatives******Leading by Example Division******Massachusetts Department of Energy Resources*****2023 Predictions and 2022 Threat Landscape****The inaugural Arctic Wolf Labs Threat Report provides data and insights into the 2022 threat landscape, 2023 predictions, and the most common recommendations to improve your security posture.****Arctic Wolf****Peter Perrinez, Jeff Miller** |
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| **2:45 – 3:00 pm** | **Break** | **Refreshments will be served**  |
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| **3:00 - 3:30 pm** | **Presentation:** | **Higher Education Cybersecurity Coordinating Committee Update**  |
|  | **Presenter :** | **Mike Lyons****CIO at MassBay Community College** |
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| **3:30 - 4:15 pm** | **Presentation:** | **First American**  |
|  | **Presenter:** | **Kelly Furgal** |
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| **4:15 – 4:30 pm** | **Break/Hotel Check-In** |  |
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| **4:30 – 5:30 pm** | **Reception** | **Surfside Grille Pavilion; sponsored by Eaton Vance Investment Counsel** |
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| **5:30 -8:30 pm** | **Dinner** | **Surfside Grille Pavilion; sponsored by** TBD |
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**THURSDAY, JUNE 15th CAPE COD COMMUNITY COLLEGE HYANNIS CENTER**

 **540 MAIN STREET, HYANNIS, MA**

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| **7:15 - 8:15 am**  | **Breakfast**  | **CCCC, Hyannis Center; sponsored by CampusWorks** |
|  | **Check In** | **Please see Allison Gagne or Kathleen Teixeira to check in** |
|  |  |  |
| **8:15 – 9:00 am****9:00 - 9:45 am**  | **Presentation:***Presenters:***Presentation:**Presenter:  | **Division of Capital Asset Management and Maintenance***TBD***Comptroller’s Office***TBD* |
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| **9:45 -10:30 am** | **Presentation:** | **Workday**  |
|  | *Presenter:* | *TBD* |
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| **10:30 – 10:45****10:45- 11:30 am** | **Break****Update:** | **Refreshments will be served****Workday** |
|  | *Presenters:* | *TBD* |
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| **11:30 – 12:15 pm** | **Update:** | **Regional Workforce Needs, Massachusetts Executive Office of Education** |
|  | *Presenter:* | *Bob LePage, Assistant Secretary for Career* |
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| **12:15 – 1:30 pm** | **Lunch** | **Colombo’s Café; sponsored by Solect** |
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| **1:30– 2:15 pm**  | **Presentation:** | **CI Eaton Private Wealth** |
|  | *Presenter:* | Nick Gaskell |
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| **2:15 -3:00 pm** | **Presentation:**  | **Solect** |
| **3:00 – 3:30pm** | *Presenter:* *Presentation:**Presenters:*  | ***TBD*****Withum (formerly O’Connor and Drew)****Steve Cohen,** **Zach LaFlash, and****David Dilulis**  |
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| **3:30 - 3:45 pm**  | **Break** | **Refreshments will be served** |
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| **3:45 – 4:30 pm** | **Presentation:** | **Nelnet**  |
|  | *Presenter:* | **Paul Aries** |
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 **COMMUNITY COLLEGES & STATE UNIVERSITIES RECEPTION AND DINNER**

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| **6:00 – 7:00 pm** | **Reception**  | **Surfside Grille Networking Reception sponsored NelNet**  |
| **7:00 - 8:30 pm****8:30 – 9:30pm**  | **Dinner****After Reception** | **Surfside Grille Pavilion sponsored by Workday****Surfside Grille by Ferrilli** |
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**FRIDAY, JUNE 16th**  **CAPE COD COMMUNITY COLLEGE HYANNIS CENTER**

 **540 MAIN STREET, HYANNIS, MA**

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| **7:15 – 8:00 am**  | **Breakfast**  | **CCCC, Hyannis Center sponsored by CompleteU** |
|  | **Check In** | **Please see Allie or Kathleen to Check In** |
|  |  |  |
| **8:00 – 8:15 am** | **Welcome** | **Karen Phillips (GCC) /** **Rose-Marie Cass (Mass Maratime)**  |
|  |  |  |
| **8:15 - 9:00 am****9:00 – 9:45am** | **Presentation:****Presenters :** **Presentation:** **Presenter:**  | **Ed America** **TBD*****Scaling today's higher education needs*****John Meyer****CEO & Co-Founder, CompleteU** |
| **9:45-10:00 am****10:00 –10:45am** | **Break****Presentation****Presenter** | **Refreshments will be served****Ferrelli (Cybersecurity)****Robert Ferrelli** |
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| **10:00 – 11:30am**  | **Update:** | **CFO Round Table Priorities, Team Update****Joint Strategic Initiatives and Future Opportunities** |
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| **11:30 – 12:00 pm** | **Meeting** | **Business Meetings for Respective CFOs and Comptrollers**  |
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**HOTEL INFORMATION & PARTNER ORGANIZATIONS**

**Blue Water Resort**

291 South Shore Drive

South Yarmouth, MA 02664

800-227-3263 | 508-776-6066

<https://redjacketresorts.com/blue-water-resort/driving-directions-blue-water-resort>

**Hyannis Center**

Cape Cod Community College

540 Main Street, Hyannis, MA

508-375-5000

[https://www.google.com/maps/dir/540+Main+St,+Hyannis,+MA+02601](https://www.google.com/maps/dir/540%2BMain%2BSt%2C%2BHyannis%2C%2BMA%2B02601)

Please indicate your starting point for exact directions.



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**COMPTROLLER OF THE COMMONWEALTH OF MASSACHUSETTS**

Massachusetts State Universities

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**JOINT MEETING SPONSORS – THANK YOU!**







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