|  |
| --- |
| **MASSACHUSETTS STATE UNIVERSITIES**  **& COMMUNITY COLLEGES**  **CHIEF FINANCIAL OFFICERS & COMPTROLLERS**  **JOINT MEETING AGENDA** |

**June 14-16, 2023**

**Cape Cod Community College**

**Conference Registration Link:** <https://www.necc.mass.edu/cfo-conference>

**WEDNESDAY, JUNE 14th BLUE WATER RESORT – Flying Bridge Room**

**291 SOUTH SHORE DRIVE, SOUTH YARMOUTH, MA**

|  |  |  |
| --- | --- | --- |
|  |  |  |
| **11:30 – 1:00 pm** | **Lunch** | **Surfside Grille Pavilion (First American)** |
|  | **Check In** | **Please see Allison Gagne or Kathleen Teixeira to Check In** |
| **1:00 – 1:15 pm** | **Welcome** | **Nate MacKinnon, Executive Director and**  **Sarah Yunits, Deputy Executive Director** |
|  |  | **Massachusetts Association of Community Colleges** |
| **1:15 - 1:45 pm** | **Presentation:** | TBD |
|  | **Presenter:** | **Joe Wallerstein**  **Interim Deputy Commissioner for Administration and Finance**  **Massachusetts Department of Higher Education** |
|  |  |  |
| **1:45 - 2:15 pm**  **2:15 - 2:45pm** | **Presentation:**  **Presenter:**  **Presentation:**  **Presenter:** | ***State decarbonization targets and initiatives***  ***Leading by Example Division***  ***Massachusetts Department of Energy Resources***  **2023 Predictions and 2022 Threat Landscape**  **The inaugural Arctic Wolf Labs Threat Report provides data and insights into the 2022 threat landscape, 2023 predictions, and the most common recommendations to improve your security posture.**  **Arctic Wolf**  **Peter Perrinez, Jeff Miller** |
|  |  |  |
| **2:45 – 3:00 pm** | **Break** | **Refreshments will be served** |
|  |  |  |
| **3:00 - 3:30 pm** | **Presentation:** | **Higher Education Cybersecurity Coordinating Committee Update** |
|  | **Presenter :** | **Mike Lyons**  **CIO at MassBay Community College** |
|  |  |  |
| **3:30 - 4:15 pm** | **Presentation:** | **First American** |
|  | **Presenter:** | **Kelly Furgal** |
|  |  |  |
| **4:15 – 4:30 pm** | **Break/Hotel Check-In** |  |
|  |  | |  |
| **4:30 – 5:30 pm** | **Reception** | **Surfside Grille Pavilion; sponsored by Eaton Vance Investment Counsel** |
|  |  |  |
| **5:30 -8:30 pm** | **Dinner** | **Surfside Grille Pavilion; sponsored by** TBD |
|  |  |  |
|  |  |  |

**THURSDAY, JUNE 15th CAPE COD COMMUNITY COLLEGE HYANNIS CENTER**

**540 MAIN STREET, HYANNIS, MA**

|  |  |  |
| --- | --- | --- |
|  |  |  |
| **7:15 - 8:15 am** | **Breakfast** | **CCCC, Hyannis Center; sponsored by CampusWorks** |
|  | **Check In** | **Please see Allison Gagne or Kathleen Teixeira to check in** |
|  |  |  |
| **8:15 – 9:00 am**  **9:00 - 9:45 am** | **Presentation:**  *Presenters:*  **Presentation:**  Presenter: | **Division of Capital Asset Management and Maintenance**  *TBD*  **Comptroller’s Office**  *TBD* |
|  |  |  |
|  |  |  |
| **9:45 -10:30 am** | **Presentation:** | **Workday** |
|  | *Presenter:* | *TBD* |
|  |  |  |
| **10:30 – 10:45**  **10:45- 11:30 am** | **Break**  **Update:** | **Refreshments will be served**  **Workday** |
|  | *Presenters:* | *TBD* |
|  |  |  |
| **11:30 – 12:15 pm** | **Update:** | **Regional Workforce Needs, Massachusetts Executive Office of Education** |
|  | *Presenter:* | *Bob LePage, Assistant Secretary for Career* |
|  |  |  |
| **12:15 – 1:30 pm** | **Lunch** | **Colombo’s Café; sponsored by Solect** |
|  |  |  |
| **1:30– 2:15 pm** | **Presentation:** | **CI Eaton Private Wealth** |
|  | *Presenter:* | Nick Gaskell |
|  |  |  |
| **2:15 -3:00 pm** | **Presentation:** | **Solect** |
| **3:00 – 3:30pm** | *Presenter:*  *Presentation:*  *Presenters:* | ***TBD***  **Withum (formerly O’Connor and Drew)**  **Steve Cohen,**  **Zach LaFlash, and**  **David Dilulis** |
|  |  |  |
| **3:30 - 3:45 pm** | **Break** | **Refreshments will be served** |
|  |  |  |
| **3:45 – 4:30 pm** | **Presentation:** | **Nelnet** |
|  | *Presenter:* | **Paul Aries** |
|  |  |  |
|  |  |  |

**COMMUNITY COLLEGES & STATE UNIVERSITIES RECEPTION AND DINNER**

|  |  |  |
| --- | --- | --- |
| **6:00 – 7:00 pm** | **Reception** | **Surfside Grille Networking Reception sponsored NelNet** |
| **7:00 - 8:30 pm**  **8:30 – 9:30pm** | **Dinner**  **After Reception** | **Surfside Grille Pavilion sponsored by Workday**  **Surfside Grille by Ferrilli** |
|  |  |  |

**FRIDAY, JUNE 16th**  **CAPE COD COMMUNITY COLLEGE HYANNIS CENTER**

**540 MAIN STREET, HYANNIS, MA**

|  |  |  |
| --- | --- | --- |
|  |  |  |
| **7:15 – 8:00 am** | **Breakfast** | **CCCC, Hyannis Center sponsored by CompleteU** |
|  | **Check In** | **Please see Allie or Kathleen to Check In** |
|  |  |  |
| **8:00 – 8:15 am** | **Welcome** | **Karen Phillips (GCC) /** **Rose-Marie Cass (Mass Maratime)** |
|  |  |  |
| **8:15 - 9:00 am**  **9:00 – 9:45am** | **Presentation:**  **Presenters :**  **Presentation:**  **Presenter:** | **Ed America**  **TBD**  ***Scaling today's higher education needs***  **John Meyer**  **CEO & Co-Founder, CompleteU** |
| **9:45-10:00 am**  **10:00 –10:45am** | **Break**  **Presentation**  **Presenter** | **Refreshments will be served**  **Ferrelli (Cybersecurity)**  **Robert Ferrelli** |
|  |  |  |
| **10:00 – 11:30am** | **Update:** | **CFO Round Table Priorities, Team Update**  **Joint Strategic Initiatives and Future Opportunities** |
|  |  |  |
| **11:30 – 12:00 pm** | **Meeting** | **Business Meetings for Respective CFOs and Comptrollers** |
|  |  |  |
|  |  |  |

**HOTEL INFORMATION & PARTNER ORGANIZATIONS**

**Blue Water Resort**

291 South Shore Drive

South Yarmouth, MA 02664

800-227-3263 | 508-776-6066

<https://redjacketresorts.com/blue-water-resort/driving-directions-blue-water-resort>

**Hyannis Center**

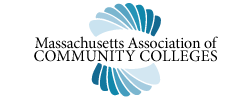
Cape Cod Community College

540 Main Street, Hyannis, MA

508-375-5000

<https://www.google.com/maps/dir/540+Main+St,+Hyannis,+MA+02601>

Please indicate your starting point for exact directions.



****

**COMPTROLLER OF THE COMMONWEALTH OF MASSACHUSETTS**

Massachusetts State Universities

|  |  |  |
| --- | --- | --- |
|  |  |  |

**JOINT MEETING SPONSORS – THANK YOU!**

Logo, company name

Description automatically generatedLogo, company name

Description automatically generated

Text

Description automatically generated



**Logo, company name

Description automatically generated**Logo, company name

Description automatically generatedA picture containing text, clipart

Description automatically generated